Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

Form language ◉ English ○ Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U24236GJ2018PLC102269

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: ◉ Original ○ Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	ZYDUS ANIMAL HEALTH AND INVESTMENTS LIMITED	ZYDUS ANIMAL HEALTH AND INVESTMENTS LIMITED
Registered office address	Zydus Corporate Park,Scheme No. 63, Survey No. 536 Khoraj(Gandhinagar),Nr. Vaishnodevi Circ,le,,NA,Ahmedabad,Ahmedabad,Gujarat,India,382481	Zydus Corporate Park,Scheme No. 63, Survey No. 536 Khoraj(Gandhinagar),Nr. Vaishnodevi Circ,le,,NA,Ahmedabad,Ahmedabad,Gujarat,India,382481
Latitude details	72.5429	72.5429
Longitude details	23.1322	23.1322

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Photograph of the registered office of the Company.pdf

(b) *Permanent Account Number (PAN) of the company: AA******5E

(c) *e-mail ID of the company: *****.j.mehta@zyduslife.com

(d) *Telephone number with STD code: 07*******00

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) — 10/05/2018

v (a) *Class of Company (as on the financial year end date) — Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) — Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) — Non-government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) — (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) — ( ) Yes (●) No

(b) Details of stock exchanges where shares are listed

S. No.	**Stock Exchange Name**	**Code**

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	**Name of the Registrar and Transfer Agent**	**Registered office address of the Registrar and Transfer Agents**	**SEBI registration number of Registrar and Transfer Agent**

ix * (a) Whether Annual General Meeting (AGM) held — (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) — 02/08/2025

(c) Due date of AGM (DD/MM/YYYY) — 30/09/2025

(d) Whether any extension for AGM granted — ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 5

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L24230GJ1995PLC025878		ZYDUS LIFESCIENCES LIMITED	Holding	99.12
2	U24304GJ2017PTC097977		BIOCHEM PHARMACEUTICAL PRIVATE LIMITED	Subsidiary	100
3	U24299GJ2018PLC101374		VIOLIO HEALTHCARE LIMITED	Subsidiary	100
4		0101048265	VIONA PHARMACEUTICALS INC., USA	Subsidiary	100
5	L51900MH1985PLC035738		STERLING BIOTECH LIMITED	Joint Venture	50

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	15000000	13519143	13519143	13519143
Total amount of equity shares (in rupees)	150000000.00	135191430.00	135191430.00	135191430.00

Number of classes: 1

Class of shares: Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	15000000	13519143	13519143	13519143
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	150000000.00	135191430.00	135191430.00	135191430.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	2295000000	1400850000	1400850000	1400850000
Total amount of preference shares (in rupees)	22950000000.00	14008500000.00	14008500000.00	14008500000.00

Number of classes: 1

Class of shares: 8% Optionally Convertible Non-Cumulative Redeemabl	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital

Number of preference shares	2295000000	1400850000	1400850000	1400850000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	22950000000.00	14008500000.00	14008500000.00	14008500000.00

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	1019143	0	1019143.00	10191430	10191430	
Increase during the year	0.00	12500000.00	12500000.00	125000000.00	125000000.00	
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	12500000	12500000.00	125000000	125000000	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	1019143.00	12500000.00	13519143.00	135191430.00	135191430.00	
(ii) Preference shares						
At the beginning of the year	1773350000	0	1773350000.00	17733500000	17733500000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0.00			
Decrease during the year	372500000.00	0.00	372500000.00	3725000000.00	3725000000.00	
i Redemption of shares	360000000	0	360000000.00	3600000000	3600000000	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Conversion of OCRPS into equity shares	12500000	0	12500000.00	125000000	125000000	
At the end of the year	1400850000.00	0.00	1400850000.00	14008500000.00	14008500000.00	

ISIN of the equity shares of the company: INE1JEW01015

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares	

Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes	0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				

Fully convertible debentures				
Total				

v Securities (other than shares and debentures)

Type of Securities	**Number of Securities**	**Nominal Value of each Unit**	**Total Nominal Value**	**Paid up Value of each Unit**	**Total Paid up Value**
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover: 2008000000

ii * Net worth of the Company: 24055000000

VI SHARE HOLDING PATTERN

A Promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	6	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00

	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	13519137	100.00	1400850000	100.00
10	Others	0	0.00	0	0.00
	Total	13519143.00	100.00	1400850000.00	100.00

Total number of shareholders (promoters) 8

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00

	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	0.00	0.00	0.00	0.00

Total number of shareholders (other than promoters) | 0

Total number of shareholders (Promoters + Public/Other than promoters) | 8.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	0
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	2
	Total	8.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	8	8
Members (other than promoters)	0	0
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	2	0	2	0	0
B Non-Promoter	1	1	1	1	0.00	0.00
i Non-Independent	1	1	1	1	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	1	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	1	0	0	0	0
Total	1	4	1	3	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 6

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NITINKUMAR DALSUKHRAY PAREKH	00155570	Director	1	31/08/2025
CHIMANLAL PURUSHOTTAMDAS PATEL	08075198	Director	1	
KESAVA ACHARI VADLA	10991843	Additional Director	0	
DHARMISHTA NARENDRAPRASAD RAVAL	02792246	Additional Director	0	
HIREN MISTRY	ARPPM0794H	CFO	0	
MIHIR JAYENDRAKUMAR MEHTA	ANOPM6746J	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BHAVANA SHARADCHANDRA DOSHI	02067636	Director	06/03/2025	Cessation
UPENKUMAR SHAH HARSHADLAL	02060778	Nominee Director	31/03/2025	Cessation
PRAMOD SUBHASH LOKHANDE	09344837	Whole-time director	12/02/2025	Cessation
KESAVA ACHARI VADLA	10991843	Additional Director	24/03/2025	Appointment
DHARMISHTA NARENDRAPRASAD RAVAL	02792246	Additional Director	24/03/2025	Appointment

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IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 4

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance

			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	15/05/2024	8	7	100
Annual General Meeting	02/08/2024	8	7	100
Extra Ordinary General Meeting	29/10/2024	8	7	100
Extra Ordinary General Meeting	25/03/2025	8	7	100

B BOARD MEETINGS

*Number of meetings held: 17

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/04/2024	5	4	80.00
2	10/05/2024	5	5	100.00
3	31/05/2024	5	4	80.00
4	21/06/2024	5	4	80.00
5	25/07/2024	5	4	80.00
6	02/08/2024	5	4	80.00
7	23/08/2024	5	4	80.00
8	29/08/2024	5	4	80.00
9	30/09/2024	5	4	80.00
10	08/11/2024	5	4	80.00
11	16/12/2024	5	4	80.00
12	31/12/2024	5	4	80.00
13	27/01/2025	5	4	80.00
14	01/03/2025	4	3	75.00

15	11/03/2025	3	3	100.00
16	24/03/2025	3	3	100.00
17	26/03/2025	5	5	100.00

C COMMITTEE MEETINGS

Number of meetings held: 3

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	CSR Committee	10/05/2024	3	3	100.00
2	CSR Committee	02/08/2024	3	3	100.00
3	CSR Committee	27/01/20235	3	3	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	02/08/2025 (Y/N/NA)
1	NITINKUMAR DALSUKHRAY PAREKH	17	17	100.00	3	3	100.00	Yes
2	CHIMANLAL PURUSHOTTAMDAS PATEL	17	17	100.00	3	3	100.00	Yes
3	KESAVA ACHARI VADLA	1	1	100.00	0	0	0.00	Yes
4	DHARMISHTA NARENDRAPRASAD RAVAL	1	1	100.00	0	0	0.00	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Pramod Lokhande	Whole-time director	2989141	0	0	222792	3211933.00
2	Kesava Achari Vadla	Whole-time director	85094	0	0	11767	96861.00
	Total		3074235.00	0.00	0.00	234559.00	3308794.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Hiren Mistry	CFO	1233696	0	0	101215	1334911.00
2	Mihir Mehta	Company Secretary	1025073	0	0	76708	1101781.00
	Total		2258769.00	0.00	0.00	177923.00	2436692.00

C *Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Bhavana Doshi	Director	0	100000	0	0	100000.00
	Total		0.00	100000.00	0.00	0.00	100000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 8

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any: MGT-8_2024-25.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of ZYDUS ANIMAL HEALTH AND INVESTMENTS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Tapan Shah
Date (DD/MM/YYYY)	19/09/2025
Place	Ahmedabad

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number	2*3*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	9816
*(b) Name of the Designated Person	MIHIR JAYENDRAKUMAR MEHTA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 3 dated* (DD/MM/YYYY) 21/12/2022 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator | 0*0*5*9*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

○ Associate ◉ Fellow

Membership number | 9*1*

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN) | AB7029264

eForm filing date (DD/MM/YYYY) | 19/09/2025

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Zydus Lifesciences Limited (formerly known as Cadila Healthcare Limited)
CIN : L24230GJ1995PLC025878 GSTIN : 24AAACC6253G1ZZ
ઝાયડસ લાઈફસાયન્સીસ લિમિટેડ
Zydus Wellness Limited
CIN : L15201GJ1994PLC023490 GSTIN : 24AAACC7740G1ZX
ઝાયડસ વેલનેસ લિમિટેડ
Zydus Healthcare Limited
CIN : U51900GJ1989PLC079501 GSTIN : 24AAACG1895Q1Z4
ઝાયડસ હેલ્થકેર લિમિટેડ
Zydus Wellness Products Limited
CIN : U15400GJ2019PLC106866 GSTIN : 24AABCZ3366L1Z0
ઝાયડસ વેલનેસ પ્રોડક્ટ્સ લિમિટેડ
Zydus Animal Health and Investments Limited
(Formerly known as Violio Pharmaceuticals and Investments Limited)
CIN : U24236GJ2018PLC102269 GSTIN:24AAGCV4195E1Z9
ઝાયડસ એનીમલ હેલ્થ એન્ડ ઈન્વેસ્ટમેન્ટ્સ લિમિટેડ
Zydus Foundation
CIN : U85300GJ2019NPL105919 GSTIN : 24AABCZ3087G1Z9
ઝાયડસ ફાઉન્ડેશન
Zydus Pharmaceuticals Limited
CIN: U24290GJ2019PLC111689 (Formerly known as Alidac Healthcare Limited)
ઝાયડસ ફાર્માસ્યુટીકલ્સ લિમિટેડ
Liva Nutritions Limited
CIN : U15149GJ2018PLC105736 GSTIN : 24AADCL7978A1ZH
લીવા ન્યુટ્રીશન્સ લિમિટેડ
Dialforhealth Greencross Limited
CIN : U51397GJ2005PLC061284
ડાયલફોરહેલ્થ ગ્રીનક્રોસ લિમિટેડ
Dialforhealth Unity Limited
CIN : U51390GJ2005PLC046314
ડાયલફોરહેલ્થ યુનીટી લિમિટેડ
Biochem Pharmaceutical Private Limited
CIN : U24304GJ2017PTC097977
બાયોકેમ ફાર્માસ્યુટીકલ પ્રાઈવેટ લિમિટેડ
Zydus Strategic Investments Limited
CIN : U65999GJ2020PLC114493 GSTIN : 24AABCZ5432D1ZM
ઝાયડસ સ્ટ્રેટેજીક ઈન્વેસ્ટમેન્ટ્સ લિમિટેડ
Recon Pharmaceuticals and Investments
GSTIN : 24ABAFR7916F1ZA
રેકોન ફાર્માસ્યુટીકલ્સ એન્ડ ઈન્વેસ્ટમેન્ટ્સ
Zydus VTEC Limited
CIN : U85100GJ2020PLC116282 GSTIN : 24AABCZ5857G1Z3
ઝાયડસ વીટેક લિમિટેડ
Zydus Medtech Private Limited
CIN : U32509GJ2024PTC147925 GSTIN : 24AACCZ3342F1ZK
ઝાયડસ મેડટેક પ્રાઈવેટ લિમિટેડ
Registered Office : Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, Sarkhej - Gandhinagar Highway, Ahmedabad - 382481.


Reception

TAPAN SHAH
COMPANY SECRETARY

816-818, Anand Mangal – 3, Opp. Core House,
Nr. Doctor House, Ellisbridge, Ahmedabad-380006
Phone: (O) 40024320
E-mail:info@tapanshah.in

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

To,
ZYDUS ANIMAL HEALTH AND INVESTMENTS LIMITED
(Formerly known as Violio Pharmaceuticals Limited and then
Violio Pharmaceuticals and Investments Limited)
CIN: U24236GJ2018PLC102269
Zydus Corporate Park, Scheme No. 63,
Survey No. 536, Khoraj (Gandhinagar),
Nr. Vaishnodevi Circle,
Ahmedabad, Gujarat, India- 382481

I have examined the registers, records and books and papers of **M/s ZYDUS ANIMAL HEALTH AND INVESTMENTS LIMITED (the Company)** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents through electronically by way of scan copy or soft copy through mail or otherwise, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has generally complied with material provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

2. maintenance of registers/records & making entries therein within/ beyond the time prescribed therefor;

TAPAN SHAH
M. No.
FCS : 4476
AHMEDABAD
C. P. No.
2839
COMPANY SECRETARY

3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities, if any, within/beyond the prescribed time;

4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, notices were given and the proceedings including the circular resolutions, if any, have been recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members / Security holders, keeping record dates for members/ Security holders, as the case may be. – N.A.

6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7. contracts/arrangements with related parties, if any, as specified in section 188 of the Act;

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities, if any, and issue of security certificates in all instances:

i. During the year, the Company has redeemed 36,00,00,000 (Thirty Six Crores) OCRPS of Rs. 10/- (Rupees Ten only) each aggregating to Rs. 360,00,00,000/- (Rupees Three Hundred Sixty Crores only), out of total outstanding 177,33,50,000 (One Hundred Seventy Seven Crores Thirty Three Lakhs Fifty Thousand) OCRPS of Rs. 10/- (Rupees Ten only) each held in the name of Zydus Lifesciences Limited ("**ZLL**"), at a price of Rs. 10/- (Rupees Ten only) per share.

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2839
COMPANY SECRETARY

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E-mail:info@tapanshah.in

ii. During the year, the company has converted its 1,25,00,000 (One Crore Twenty Five Lakhs) 8% Optionally Convertible Non-Cumulative Redeemable Preference Shares ("OCRPS") of Rs. 10/- (Rupees Ten only) each into 1,25,00,000 (One Crore Twenty Five Lakhs) equity shares of Rs. 10/- (Rupees Ten only) each and made allotment of equity shares on 26th March, 2025.

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; - N.A.

10. declaration/payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; - N.A.

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel, if any, and the remuneration paid to them;

13. Appointment/ reappointment/ filling up casual vacancies of auditors, if any, as per the provisions of section 139 of the Act;

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities, if any, under the various provisions of the Act;

15. Acceptance/ renewal/ repayment of deposits;- N.A.

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16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

Place: Ahmedabad
Date: 07/08/2025

Signature:
Name of Company Secretary in practice: Tapan Shah
C P No. : 2839
UDIN: F004476G000957054
PR No.: 6457/2025