

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U32509GJ2024PTC147925

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

20/01/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original

☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	ZYDUS MEDTECH PRIVATE LIMITED	ZYDUS MEDTECH PRIVATE LIMITED
Registered office address	ZYDUS CORPORATE PARK, SCHEME NO. 63, SURVEY NO. 536, KHORAJ (GANDHNINAGAR), NR. VAISHNODEVI CIRCLE,,Gota,Daskroi,Ahmedabad,Gujarat,India, 382481	ZYDUS CORPORATE PARK, SCHEME NO. 63, SURVEY NO. 536, KHORAJ (GANDHNINAGAR), NR. VAISHNODEVI CIRCLE,,Gota,Daskroi,Ahmedabad,Gujarat,India, 382481
Latitude details	23.1322	23.1322
Longitude details	72.5429	72.5429

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photograph of the registered office of the Company.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****2F

(c) *e-mail ID of the company

*****Isoni@zyduslife.com

(d) *Telephone number with STD code

07*****00

(e) Website

iv *Date of Incorporation (DD/MM/YYYY)

20/01/2024

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Private company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Non-government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes

☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held

☒ Yes

☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

02/08/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	32	Other manufacturing	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	L24230GJ1995PLC025878		ZYDUS LIFESCIENCES LIMITED	Holding	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	25000000	24500000	24500000	24500000
Total amount of equity shares (in rupees)	250000000.00	245000000.00	245000000.00	245000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
EQUITY SHARES				
Number of equity shares	25000000	24500000	24500000	24500000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	250000000.00	245000000.00	245000000.00	245000000.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	2700000000	115000000	115000000	115000000
Total amount of preference shares (in rupees)	27000000000.00	1150000000.00	1150000000.00	1150000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
8% OPTIONALLY CONVERTIBLE NON CUMULATIVE REDEEMABL				
Number of preference shares	2700000000	115000000	115000000	115000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	27000000000.00	1150000000.00	1150000000.00	1150000000.00

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	10000	0	10000.00	100000	100000	
Increase during the year	24490000.00	0.00	24490000.00	244900000.00	244900000.00	
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	24490000	0	24490000.00	244900000	244900000	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify 			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 			0.00			
At the end of the year	24500000.00	0.00	24500000.00	245000000.00	245000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	115000000.00	115000000.00	1150000000.00	1150000000.00	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	115000000	115000000.00	1150000000	1150000000	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 			0.00			
At the end of the year	0.00	115000000.00	115000000.00	1150000000.00	1150000000.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers

19

Attachments:

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				
Fully convertible debentures				
Total				

v Securities (other than shares and debentures)

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

23800000

ii * Net worth of the Company

1206000000

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	6	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	24499994	100.00	115000000	100.00

10	Others 	0	0.00	0	0.00
	Total	24500000.00	100.00	115000000.00	100.00

Total number of shareholders (promoters)

7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others 	0	0.00	0	0.00
	Total	0.00	0.00	0.00	0.00

Total number of shareholders (other than promoters)

0

Total number of shareholders (Promoters + Public/Other than promoters)

7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	1
	Total	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	7
Members (other than promoters)	0	0
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	1	0	0
B Non-Promoter	0	2	1	2	0.00	0.00
i Non-Independent	0	2	1	2	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	0	2	1	3	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
MUKUND ANAND THAKKAR	02906462	Director	1	
KEYUR ANILKUMAR PAREKH	08868570	Director	0	
PANKAJ RAMANBHAI PATEL	00131852	Director	0	
GIRISHANKAR GOPALAKRISHNAN	10776984	Whole-time director	0	
RONAK JAIN	BEQPJ4445H	CFO	0	
DHWANI VATSAL TRIVEDI	DSWPS3722N	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
PANKAJ RAMANBHAI PATEL	00131852	Additional Director	31/05/2024	Appointment
GIRISHANKAR GOPALAKRISHNAN	10776984	Additional Director	16/09/2024	Appointment
RONAK JAIN	BEQPJ4445H	CFO	16/09/2024	Appointment
MIHIR JAYENDRAKUMAR MEHTA	ANOPM6746J	Company Secretary	16/09/2024	Appointment
MIHIR JAYENDRAKUMAR MEHTA	ANOPM6746J	Company Secretary	11/03/2025	Cessation
DHWANI VATSAL TRIVEDI	DSWPS3722N	Company Secretary	21/03/2025	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

*Number of meetings held

4

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	10/06/2024	7	6	100
Extra Ordinary General Meeting	23/09/2024	7	6	100
Extra Ordinary General Meeting	04/03/2025	7	6	100
Extra Ordinary General Meeting	18/03/2025	7	6	100

B BOARD MEETINGS

*Number of meetings held

19

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	22/01/2024	2	2	100.00
2	14/02/2024	2	2	100.00
3	20/02/2024	2	2	100.00
4	27/05/2024	2	2	100.00
5	31/05/2024	2	2	100.00
6	21/06/2024	3	3	100.00
7	28/06/2024	3	2	66.67
8	25/07/2024	3	3	100.00
9	31/07/2024	3	3	100.00
10	16/09/2024	3	2	66.67
11	25/09/2024	4	4	100.00
12	08/11/2024	4	4	100.00
13	13/12/2024	4	4	100.00
14	25/01/2025	4	4	100.00
15	03/03/2025	4	4	100.00
16	07/03/2025	4	4	100.00
17	11/03/2025	4	4	100.00
18	17/03/2025	4	3	75.00
19	21/03/2025	4	4	100.00

C COMMITTEE MEETINGS

Number of meetings held

0

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attenda nce	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attend ance	
								02/08/2025 (Y/N/NA)
1	MUKUND ANAND THAKKAR	19	19	100.00	0	0	0.00	Yes
2	KEYUR ANILKUMAR PAREKH	19	19	100.00	0	0	0.00	Yes
3	PANKAJ RAMANBHAI PATEL	14	11	78.57	0	0	0.00	Yes
4	GIRISHANKAR GOPALAKRISHNAN	9	9	100.00	0	0	0.00	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Girishankar Gopalakrishnan	Whole-time director	16292475	0	0	1169362	17461837.00
	Total		16292475.00	0.00	0.00	1169362.00	17461837.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Ronak Jain	CFO	622253	0	0	55401	677654.00
2	Dhwani Trivedi	Company Secretary	5323	0	0	0	5323.00
	Total		627576.00	0.00	0.00	55401.00	682977.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total						

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

7

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

MGT-8_Zydus MedTech.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

ZYDUS MEDTECH PRIVATE
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;

- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Date (DD/MM/YYYY)

Place

Whether associate or fellow:

☐ Associate ☒ Fellow

Certificate of practice number

HITESH DIWAKERBHAI BUCH

30/09/2025

Ahmedabad

8*9*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

46809

*(b) Name of the Designated Person

DHWANI VATSAL TRIVEDI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 11 dated* (DD/MM/YYYY) 22/01/2024 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

To be digitally signed by**Designation***(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*9*6*6*

To be digitally signed by**☒ Company Secretary ☐ Company secretary in practiceWhether associate or fellow:**☒ Associate ☐ Fellow

Membership number

4*8*9

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB7816311

eForm filing date (DD/MM/YYYY)

30/09/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Date of registration of transfer (Date Month Year)	Type of transfer	Class of shares transferred	Number of Shares/Debentures/Units Transferred	Amount per Share/Debenture/Unit (in Rs.)	Ledger Folio of Transferor	Transferor's Name	Ledger Folio of Transferee	Transferee's Name (Surname, middle name, first name)
27/05/2024	Equity share	Equity share	9999	10	1	Mr. Mukesh R. Patel as a Trustee of Cliantha Trust	3	Zydus Hospitals and Healthcare Research Private Limited
27/05/2024	Equity share	Equity share	1	10	2	Mr. Pavan M. Patel holding share as a nominee of Cliantha Trust	3	Zydus Hospitals and Healthcare Research Private Limited
27/05/2024	Equity share	Equity share	1	10	3	Zydus Hospitals and Healthcare Research Private Limited	4	Mr. Pankaj R. Patel (holding share as a nominee of Zydus Hospitals and Healthcare Research Private Limited)
31/05/2024	Equity share	Equity share	9999	10	3	Zydus Hospitals and Healthcare Research Private Limited	5	Zydus Animal Health and Investments Limited
31/05/2024	Equity share	Equity share	1	10	4	Mr. Pankaj R. Patel (holding share as a nominee of Zydus Hospitals and Healthcare Research Private Limited)	11	Vishal Thakkar (as a nominee of Zydus Animal Health and Investments Limited)
31/05/2024	Equity share	Equity share	1	10	5	Zydus Animal Health and Investments Limited	6	Harish Sadana (as a nominee of Zydus Animal Health and Investments Limited)
31/05/2024	Equity share	Equity share	1	10	5	Zydus Animal Health and Investments Limited	7	Rushikesh Raval (as a nominee of Zydus Animal Health and Investments Limited)
31/05/2024	Equity share	Equity share	1	10	5	Zydus Animal Health and Investments Limited	8	Mukund Thakkar (as a nominee of Zydus Animal Health and Investments Limited)
31/05/2024	Equity share	Equity share	1	10	5	Zydus Animal Health and Investments Limited	9	Vishal J. Gor (as a nominee of Zydus Animal Health and Investments Limited)
31/05/2024	Equity share	Equity share	1	10	5	Zydus Animal Health and Investments Limited	10	Dhaval N. Soni (as a nominee of Zydus Animal Health and Investments Limited)
11/03/2025	Equity share	Equity share	9994	10	5	Zydus Animal Health and Investments Limited	12	Zydus Lifesciences Limited
11/03/2025	Equity share	Equity share	9490000	10	5	Zydus Animal Health and Investments Limited	12	Zydus Lifesciences Limited
11/03/2025	Equity share	Equity share	1	10	6	Harish Sadana (as a nominee of Zydus Animal Health and Investments Limited)	13	Harish Sadana (as a nominee of Zydus Lifesciences Limited)
11/03/2025	Equity share	Equity share	1	10	7	Rushikesh Raval (as a nominee of Zydus Animal Health and Investments Limited)	14	Rushikesh Raval (as a nominee of Zydus Lifesciences Limited)
11/03/2025	Equity share	Equity share	1	10	8	Mukund Thakkar (as a nominee of Zydus Animal Health and Investments Limited)	15	Mukund Thakkar (as a nominee of Zydus Lifesciences Limited)
11/03/2025	Equity share	Equity share	1	10	9	Vishal J. Gor (as a nominee of Zydus Animal Health and Investments Limited)	16	Vishal J. Gor (as a nominee of Zydus Lifesciences Limited)
11/03/2025	Equity share	Equity share	1	10	10	Dhaval N. Soni (as a nominee of Zydus Animal Health and Investments Limited)	17	Dhaval N. Soni (as a nominee of Zydus Lifesciences Limited)
11/03/2025	Equity share	Equity share	1	10	11	Vishal Thakkar (as a nominee of Zydus Animal Health and Investments Limited)	18	Vishal Thakkar (as a nominee of Zydus Lifesciences Limited)
11/03/2025	Equity share	Equity share	15000000	10	5	Zydus Animal Health and Investments Limited	12	Zydus Lifesciences Limited

Zydu Lifesciences Limited

(Formerly known as Cadila Healthcare Limited)
CIN : L24230GJ1995PLC025878 GSTIN : 24AAACC6253G1ZZ

ઝાયડસ લાઈફસાયન્સીસ લિમિટેડ

(અગાઉ કૅડિલા હેલ્થકેર લિમિટેડ તરીકે ઓળખાતી)
સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Wellness Limited

CIN : L15201GJ1994PLC023490 GSTIN : 24AAACC7740G1ZX

ઝાયડસ વેલનેસ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Healthcare Limited

CIN : U51900GJ1989PLC079501 GSTIN : 24AAACG1895Q1Z4

ઝાયડસ હેલ્થકેર લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Wellness Products Limited

CIN : U15400GJ2019PLC106866 GSTIN : 24AABCZ3366L1Z0

ઝાયડસ વેલનેસ પ્રોડક્ટ્સ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Animal Health and Investments Limited

(Formerly known as Volo Pharmaceuticals and Investments Limited)
CIN : U24236GJ2018PLC102269 GSTIN : 24AAGCV4195E1Z9

ઝાયડસ એનિમલ હેલ્થ એન્ડ ઇન્વેસ્ટમેન્ટ્સ લિમિટેડ

(અગાઉ વોલો ફાર્માસ્યુટિકલ્સ એન્ડ ઇન્વેસ્ટમેન્ટ્સ લિમિટેડ તરીકે ઓળખાતી)
સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Foundation

CIN : U85300GJ2019NPL105919 GSTIN : 24AABCZ3087G1Z9

ઝાયડસ ફાઉન્ડેશન

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Pharmaceuticals Limited

CIN : U24290GJ2019PLC111689 (Formerly known as Alidac Healthcare Limited)

ઝાયડસ ફાર્માસ્યુટિકલ્સ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Liva Nutritions Limited

CIN : U15149GJ2018PLC105736 GSTIN : 24AADCL7978A1ZH

લીવા ન્યુટ્રિશન્સ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Dialforhealth Greencross Limited

CIN : U51397GJ2005PLC061284

ડાયલફોરહેલ્થ ગ્રીનક્રોસ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Dialforhealth Unity Limited

CIN : U51390GJ2005PLC046314

ડાયલફોરહેલ્થ યુનીટી લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Biochem Pharmaceutical Private Limited

CIN : U24304GJ2017PTC097977

બાયોકેમ ફાર્માસ્યુટિકલ પ્રાઇવેટ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Strategic Investments Limited

CIN : U65999GJ2020PLC114493 GSTIN : 24AABCZ5432D1ZM

ઝાયડસ સ્ટ્રેટીજિક ઇન્વેસ્ટમેન્ટ્સ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Recon Pharmaceuticals and Investments

GSTIN : 24ABAFR7916F1ZA

રેકોન ફાર્માસ્યુટિકલ્સ એન્ડ ઇન્વેસ્ટમેન્ટ્સ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu VTEC Limited

CIN : U85100GJ2020PLC116282 GSTIN : 24AABCZ5857G1Z3

ઝાયડસ વીટેક લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Zydu Medtech Private Limited

CIN : U32509GJ2024PTC147925 GSTIN : 24AACCZ3342F1ZX

ઝાયડસ મેડટેક પ્રાઇવેટ લિમિટેડ

સીઆઈએન : એલસીઆઈએન : રજીસ્ટ્રેશન નંબર : ૨૪૨૩૦૬૨૫૩૭૫૭૭૭૭૭

Registered Office : Zydu Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar),
Nr. Vaishnodevi Circle, Sarkhej - Gandhinagar Highway, Ahmedabad - 382481.

રજીસ્ટર્ડ ઓફિસ : ઝાયડસ કોર્પોરેટ પાર્ક, સ્કીમ નં. ૬૩, સર્વે નં. ૫૩૬, ખોરાજ (ગાંધીનગર),
વૈશ્ણદેવી સર્કલ પાસે, સરખેજ-ગાંધીનગર હાઇવે, અમદાવાદ-૩૮૨૪૮૧



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of
Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of Zydus MedTech Private Limited (the "Company") (CIN: U32509GJ2024PTC147925) as required to be maintained under the Companies Act, 2013 (the "Act") and the rules made thereunder for the financial year ended on 31st March, 2025. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, wherever required/applicable, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. Its status under the Act;
 2. Maintenance of registers / records & making entries therein within the time prescribed therefor;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, within the prescribed time;
 4. Calling / convening / holding meetings of Board of Directors or its committees, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book / registers maintained for the purpose and the same have been signed;
 5. Closure of Register of Members / Security holders, as the case may be. Not Applicable
 6. Advances / loans to its directors and / or persons or firms or companies referred in section 185 of the Act; Not Applicable
 7. Contracts / arrangements with related parties as specified in section 188 of the Act;
 8. Issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures / alteration or reduction of share capital / conversion of shares / securities and issue of security certificates in all instances;



9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; Not Applicable
10. Declaration / payment of dividend; transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; Not Applicable
11. Signing of audited financial statements as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. Constitution / appointment / re-appointment / retirement / filling up casual vacancies / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. Appointment / re-appointment of auditors as per the provisions of section 139 of the Act;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. Acceptance / renewal / repayment of deposits; Not Applicable
16. Borrowings from its directors, members, public financial institutions, banks and others and creation / modification / satisfaction of charges in that respect, wherever applicable; Not Applicable
17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. Alteration of the provisions of the Memorandum of Association and/or Articles of Association of the Company.



Hitesh D. Buch

Proprietor

For Hitesh Buch & Associates

Company Secretaries

FCS 3145; C.P. No.: 8195

Peer Review Certificate No.1265/2021

UDIN: F003145G001397538



Date: 30 September 2025

Place: Ahmedabad