

ZyNext Ventures (USA) LLC

Balance Sheet

March 31,

(all in thousands except no. of shares)

Amount

2026

2025

ASSETS

Current assets :

Cash

\$ 1,405 \$ 5,207

Fixed assets, net

\$ 1 \$ 2

Intangible assets, net

\$ 5 \$ 6

Investments

\$ 12,925 3,800

TOTAL ASSETS

\$ 14,336 \$ 9,015

LIABILITIES AND STOCKHOLDERS' EQUITY

Current liabilities :

Accounts payable

\$ 5 \$ 45

Total current liabilities

\$ 5 \$ 45

Stockholders' equity

Member's capital

\$ 23,475 \$ 9,225

Common stock, \$1 per share par value - 23,475,000 shares and 9,225,000 shares authorized, issued and outstanding as on 31 Mar 2026 and 2025 respectively

Retained earnings

\$ (9,144) \$ (255)

Total stockholders' equity

\$ 14,331 \$ 8,970

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

\$ 14,336 \$ 9,015



ZyNext Ventures (USA) LLC
Statement of Income / (Operations)
For the years ended Mar 31,

(all in thousands)

	Amount	
	2026	2025
Net revenue	\$ -	\$ -
Cost of sales	-	-
Gross profit	-	-
Operating expenses:		
General and administrative expenses	(5)	121
Total operating expenses	(5)	121
Operating income before other income and (expense)	5	(121)
Other income and (expense):		
Depreciation & Amortization	(3)	(3)
Interest income	102	34
Interest expense	(118)	0
Total other income and (expense)	(19)	31
Income (loss) from operations, before tax	(14)	(90)
Income taxes:		
Federal income tax	-	-
State income tax	-	-
Income taxes	-	-
Net Income (loss) after tax	(14)	(90)



ZyNext Ventures (USA) LLC
Statement of Changes in Stockholders' Equity
For the years ended March 31,

	Common Stock		Retained earnings	(all in thousands except shares)	
	Number of shares	Amount		Accumulated other Comprehensive Income	Total stockholders' equity
Balance at March 31, 2024	225,000	\$ 225	\$ (165)	\$ 0	\$ 61
Share Capital Addition during the year	9,000,000	9,000			9,000
Net income			(90)		(90)
Balance at March 31, 2025	9,225,000	\$ 9,225	\$ (255)	\$ 0	\$ 8,970
Share Capital Addition during the year	14,250,000	14,250			14,250
Unrealized (losses) on available for sale marketable securities				(8,875)	(8,875)
Net income			(14)		(14)
Balance at March 31, 2026	23,475,000	\$ 23,475	\$ (269)	\$ (8,875)	\$ 14,331



ZyNext Ventures (USA) LLC
Cash Flow Statement
For the years ended March 31,

(all in thousands)

	<u>2026</u>	<u>2025</u>
Cash flows from operating activities		
Net income/(loss)	\$ (14)	\$ (90)
Adjustment to reconcile net income to net cash provided by (used in) operating activities		
Depreciation and amortization	3	3
Increase / (decrease) in :		
Accounts payable	(41)	22
Net cash used in operating activities	<u>(52)</u>	<u>(65)</u>
Cash flows from investing activities		
Investments	<u>(18,000)</u>	<u>(3,800)</u>
Net cash used in investing activities	<u>(18,000)</u>	<u>(3,800)</u>
Cash flows from financing activities		
Share capital raised	<u>14,250</u>	<u>9,000</u>
Net cash provided by investing activities	<u>14,250</u>	<u>9,000</u>
Net increase (decrease) in cash and cash equivalents	(3,802)	5,135
Cash and cash equivalent at the beginning of the year	5,207	72
Cash and cash equivalent at the end of the year	<u>1,405</u>	<u>\$ 5,207</u>

