

June 20, 2022

BSE Limited Listing Department P J Towers, Dalal Street, Fort, Mumbai-400 001 Scrip Code: 532321 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Symbol: ZYDUSLIFE

Dear Sir/ Madam,

Sub: Submission of Offer Opening Advertisement pertaining to buyback of not exceeding 1,15,38,461 (One Crore Fifteen Lakh Thirty Eight Thousand Four Hundred and Sixty One) fully paid-up equity shares having a face value of INR 1/- (Indian Rupee One only) each ("Equity Shares") of Zydus Lifesciences Limited (formerly known as "Cadila Healthcare Limited") (hereinafter referred as "the Company") at a price of INR 650 (Indian Rupees Six Hundred and Fifty only) per Equity Share for an aggregate amount not exceeding INR 750,00,00,000 (Indian Rupees Seven Hundred and Fifty Crore only) ("Buyback Size"), on a proportionate basis through tender offer route ("Buyback"), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

This is in regard to the captioned Buyback and is further to our letters dated May 24, 2022, May 30, 2022 and June 13, 2022 whereby we had submitted the Public Announcement, Draft Letter of Offer and Letter of Offer, respectively, pertaining to the Buyback.

Please see enclosed the copy of the offer opening advertisement dated June 18, 2022 pertaining to the Buyback which has been published on June 20, 2022 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Financial Express	Gujarati	Ahmedabad

We request you to kindly take the above on record.

Thanking you.

Yours sincerely, For, **Zydus Lifesciences Limited** 

som

Dhaval Soni Company Secretary & Compliance Officer

Encl. As above.



### ફાયનાન્સિયલ એક્સપ્રેસ



એફ-૩, કર્મવીર	મુંદરવન, મનજીપુરા રોડ,	નડીયાદ, ગુજરાત -	૩૮૭૦૦૧.
<u>બાકી લ્હેણાંની વિગ</u> લ	<u>ો નીચે મુજબ છે.</u>		
લોન ખાતાનો પ્રકાર	મંજુર કરેલ લીમીટ	વ્યાજનો દર	બાકી લ્હેણાંની રકમ
Housing Loan	Rs. 19,50,000/-	8.40%	Rs. 19,06,842.57
	· ·		ા અનુસંધાને સદરહુ લ્હેણાં

**રૂા. ૧૯,૦૬,૮૪૨.૫૭** આ જાહેરાત છપાયાના ૬૦ દિવસની અંદર ભવિષ્યના વ્યાજ ૮.૪૦ % ના દરે મહિને ચક્રવૃધ્ધિ વ્યાજ તથા નોટીસ ચાર્જ ભરી જવા જણાવવામાં આવે છે. એમાં કસુર કરવાથી મુકરર લ્હેણદાર સરફેસી કાયદા ૨૦૦૨ની કલમ ૧૩(૪) હેઠળ મળેલ કોઈપણ અથવા બધી સત્તાનો ઉપયોગ કરવા સક્ષમ છે. સદરહુ ધારાની કલમ ૧૩(૧૩) અંતર્ગત ઉપરોક્ત ગિરવે મુકેલ મિલકતો નોટીસ મળ્યાની

તારીખ થી બેંકની પૂર્વ સંમતિ સિવાય ફેરબદલ કરી શકશે નહીં. સહી/-, અધિકૃત અધિકારી, તારીખ : ૧૯.૦૬.૨૦૨૨, સ્થળ : નડીચાદ યુનિચન બેંક ઓફ ઇન્ડિચા

यूनियन बैंक O Union Bank (diala (diala (diala) (dial

શ્રી હીરાલાલ તેજુમલ ચંદવાણી (ઉદ્યારક્તા) ૨૫૬, સંતરામનગર, મનજીપુરા રોડ, નડીયાદ, જીલ્લો - ખેડા, ગુજરાત - ૩૮૭૦૦૧. શ્રીમતી કોમલબેન નવનીતભાઈ ગુજ્જર (જામીનદાર)

3. શ્રી સચિન નવનીતભાઈ ગુજજર (જામીનદાર)

એલ/૧૬ આર, ૧૮૮, પુને ચરનગર, કપડવંજ રોડ, એસ. ટી. નગર, નડીયાદ, જીલ્લો - ખેડા, ગુજરાત - ૩૮૭૦૦૨.

#### સાહેબ શ્રી,

ચુનિચન બૅક ઓફ ઇન્ડિયા, ઉત્તરસંડા શાખા, મધુકુજ બિલ્ડીંગ, શ્રીજી આઇસ્ક્રીમની પાસે, મેઇન રોડ, તાલુકો - નડીયાદ, ઉત્તરસંડા-૩૮७૩૦૦, શાખાએ તા. ૦૯.૦૬.૨૦૨૨ ના રોજ સિક્યોરિટાઈઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાયતા-શીયલ એસેટ્સ એન્ડ એન્ફોર્સનેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ અધિનિયમ, ૨૦૦૨ની કલમ ૧૩(૨) હેઠળ આપના લોન ખાતામાં બેંકનાં નાણાં વસુલ કરવા માટે તમારા છેલ્લા જાણીતા સરનામે નોટીસ અધિકૃત અધિકારીએ મોકલી પણ બજેલ નથી. તેથી ડીમાન્ડ નોટીસની વિગતો આ સમાચાર પત્રમાં પ્રદર્શિત કરવામાં આવે છે.

આપે લીધેલ લોન / ક્રેડીટ ફેસીલિટી **તા. ૨૯.૦૫.૨૦૨૨** ના રોજ **એનપીએ** જાહેર કરેલ છે. આપે લોન લેતી વખતે લોન દસ્તાવેજો કરીને જામીનગીરી તરીકે નીચે દર્શાવેલ અસ્કયામતો તારણમાં આપેલ છે.

૫૦૬, કર્મવીર સુંદરવાટીકા, ટાવર - ૨, મનજીપુરા, નડીયાદ, ગુજરાત - ૩૮૭૦૦૧.

#### <u>બાકી લ્હેણાંની વિગતો નીચે મુજબ છે.</u>

લોન ખાતાનો પ્રકાર	મંજુર કરેલ લીમીટ	વ્યાજનો દર	બાકી લ્હેણાંની રકમ
Housing Loan	Rs. 8,00,000/-	8.40%	Rs. 5,84,787.56

તેથી નં. ૧ ઉધારકર્તા, નં. ૨ અને ૩ જામીનદારોને ઉપરોક્ત નોટીસના અનુસંધાને સદરહુ લ્હેણાં **ગ્ર. ૫,૮૪,७૮७.૫૬** આ જાહેરાત છપાયાના ૬૦દિવસની અંદર ભવિષ્યના વ્યાજ ૮.૪૦% ના દરે મહિને ચક્રવૃધ્ધિ વ્યાજ તથા નોટીસ ચાર્જ ભરી જવા જણાવવામાં આવે છે. એમાં કસુર કરવાથી મુકરર લ્હેણદાર સરકેસી કાયદા ૨૦૦૨ની કલમ ૧૩(૪) હેઠળ મળેલ કોઈપણ અથવા બધી સત્તાનો ઉપયોગ કરવા સક્ષમ છે.

સદરહુ ધારાની કલમ ૧૩(૧૩) અંતગંત ઉપરોક્ત ગિરવે	મુકેલ મિલકતો નોટીસ મળ્યાની
તારીખ થી બેંકની પૂર્વ સંમતિ સિવાય ફેરબદલ કરી શકશે નહીં.	સહી/-, અધિકૃત અધિકારી,
તારીખ ઃ ૧७.૦૬.૨૦૨૨, સ્થળ ઃ નડીચાદ	ચુનિયન બેંક ઓફ ઇન્ડિયા

10.	DIPIKA PARESH GANDHI A/c No: 343768000043 TANKER LPG GJ 06 AX 3623	३।. ८,००,०००.००	३।. ८०,०००.००	શ્રી વિનોદ કુમાર ચીફ મેનેજર, કેનેરા બેંક, રાવપુરા.
11.	DIPIKA PARESH GANDHI A/c No: 343768000043 TANKER LPG GJ 06 AX 3642	રૂા. હ,૫૦,૦૦૦.૦૦	રૂા. હપ,૦૦૦.૦૦	ईोन: 0२९५– २४२४९४८ ⁄0९४२७३ १४७८३ धभेल: cb17041@ canarabank
12.	MEGHA ROAD LINES A/c No: 343768000044 TANKER LPG GJ 06 AX 3742	३।. ७,००,०००.००	३।. ७०,०००.००	.com # NEFT Details: Canara Bank, Raopura Branch.
ੈ 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ર્ડ વાહન દરાજી ની શરતો નીચે મુજબ ાર્ડ વાહનના દરાજીની સૂચિત તારીખ : ાંજના પ.૦૦ વાગ્યા સુધી, સંપર્ક અધિ ચિત વાહન નું વેચાણ '' જ્યાં છે જેમ દં ાહનની દરાજી સંબંધિત વાહન ની સા ટાક્ષ કરી શકે છે અને તેનો શ્રેષ્ઠ ભાવ ર ાફળ બીડ ની બાકી રક્ષ્મ કામકાજના કરાવેલ અનામત જપ્ત કરવામાં આવકે Favouring Canara Bank, pa એકવાર મંજુર થઈ ગયા પછી, ખરીદન તે ચાર્ડના વાહનની દરાજી રદ કે પોસ્ટ્ય દ <b>૨૦૮૦૬.૨૦૨૨</b> નોંધ: વિવાદ	રહ.05.૨0૨૨ ના : કારી ગે' તે રીતે થશે. ાંગે કરવામાં આવશે જ આપી શકે છે. (લધુત્તગ ૧૫ દિવસમાં જમા કર ો. i. yable at Vadoda ાર કોઈ પણ કારણ ઠો	ચા ખરીદદાર શારી ન અનામત કિંમતશ શવવાની રહેશે જેગ્ ra. ચ તો પણ પાછા ન અબાધિત છે.	રિક રીતે વાહન નું ી વધુ અને ઉપર) ા નિષ્ફળ જવાથી

Bato of publication of the Fulliounion for Buyback		
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	June 2, 2022	Thursday
Buyback Opening Date	June 23, 2022	Thursday
Buyback Closing Date	July 6, 2022	Wednesday
Last date of receipt of completed Tender Form and other specified documents by the Registrar	July 6, 2022	Wednesday
Last date of verification of Tender Forms by Registrar to the Buyback	July 13, 2022	Wednesday
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	July 14, 2022	Thursday
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	July 15, 2022	Friday
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	July 15, 2022	Friday
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	July 15, 2022	Friday
Last Date of Extinguishment of Shares bought back	July 22, 2022	Friday

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

10. In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Offer Opening Advertisement and confirms that this Offer Opening Advertisement contains true, factual and material information and does not contain any misleading information.

11. Capitalised terms used but not defined in this Offer Opening Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

12. This Offer Opening Advertisement is expected to be available on SEBI's website at www.sebi.gov.in

MANAGER TO THE	BUYBACK	REGISTRAR TO THE BUYBACK
	urities	LINKIntime
ICICI SECURITIE Address: ICICI Venture House, / Prabhadevi, Mumbai - 40002 Tel. No.: +91 22 6807 7100; Fax Contact Person: Mr. Shekher / Email: sumitkumar.singh@ shekhar.asnani@icici Website: www.icicis SEBI registration No.: Validity Period:	Appasaheb Marathe Marg, 25 Maharashtra, India ( <b>No.:</b> + 91 22 6807 7801 Asnani / Mr. Sumit Singh Dicicisecurities.com/ securities.com : INM000011179	LINK INTIME INDIA PRIVATE LIMITED Address: C 101, 1 <sup>st</sup> Floor, 247 Park, L B S Marg, Vikhroli W Mumbai - 400 083, Maharashtra, India Tel. No.:+91 22 4918 6200; Fax No.:+91 22 4918 6195 Contact Person: Mr. Sumeet Deshpande Email: zydusife.buyback2022@linkintime.co.in Website: www.linkintime.co.in SEBI registration No.: INR000004058 Validity Period: Permanent
		For and on behalf of the Board of Direct
Sd/-	Sd/-	Zydus Lifesciences Li Sd/-
Pankaj R. Patel	Sharvil P. Patel	Dhaval N. Soni
Chairman	Managing Director	Company Secretary & Compliance Officer
	<b>DIN:</b> 00131995	Membership No.: F7063



MONDAY, JUNE 20, 2022

# **COMPANIES** 5

## **FINANCIAL EXPRESS**

# **Omega Seiki to open** e-3W plant in Pune today

wheeler sales in the country.

Narang is planning to reach the

₹1.000-crore revenue market

in the electric vehicle (EV) busi-

ness in three years. This fiscal,

the revenue target was around

ture. The company has invested

OSM is a bootstrapped ven-

₹300 crore.

### **GEETA NAIR** Pune, June 19

ELECTRIC MOBILITY COM-**PANY** Omega Seiki Mobility (OSM) is opening its electric vehicle manufacturing plant in Pune on Monday. This is part of plans to rapidly expand manufacturing capacity across key markets in the country and scale up volumes.

The company already has three plants in Faridabad and will now add a facility in Pune to cover the western region, and two more plants are coming up in the south, in Karnataka and Andhra Pradesh. Apart from three-wheeler electric vehicles, OSM is also getting ready to enter the e-LCV segment in the 1-tonne, 3.5-tonne and 6.5tonne categories, electric tractors and electric two-wheeler cargo vehicles for the rural market, called Mopido.

Uday Narang, founder & chairman of Omega Seiki, said the new manufacturing plant at Chakan in Pune will start by manufacturing electric cargo three-wheelers and later on add electric passenger three-wheelers. The company would be investing around \$25 million at this plant, which would have the capacity to manufacture 500 vehicles per month, Narang said.

Omega already has a steelprocessing unit and auto com-





### EXPRESSION OF INTEREST (EOI)

Mumbai International Airport Limited (MIAL), the concessionaire of CSMIA, Mumbai is inviting accredited agencies to submit their EOI for Inline CT-EDS machines for Baggage Handling System in Terminal 2.

Interested agencies are requested to visit the website, www.csmia.adaniairports.com and obtain the EOI documents.

EOI shall be available for download from 20th June 2022 till 5:00 pm IST on 27th June 2022.

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER ROUTE" UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF

\$ 100 million and plans to

invest \$500 million over the

next four-five years. Narang has

plans to raise capital by way of

equity and debt for funding the

expansion plans. An IPO by

2023 is on the cards. He hopes

for the company to become

profitable in three years.



# **Zydus Lifesciences Limited**

(formerly known as Cadila Healthcare Limited)

CIN:L24230GJ1995PLC025878

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad- 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

OFFER TO BUYBACK OF NOT EXCEEDING 1,15,38,461 (ONE CRORE FIFTEEN LAKH THIRTY EIGHT THOUSAND FOUR HUNDRED AND SIXTY ONE) FULLY PAID-UP EQUITY SHARES OF ZYDUS LIFESCIENCES LIMITED (FORMERLY KNOWN AS "CADILA HEALTHCARE LIMITED") (HEREINAFTER REFERRED AS "THE COMPANY"), HAVING FACE VALUE OF INR 1/- (INDIAN RUPEE ONE ONLY) EACH ("EQUITY SHARES"), AT A PRICE OF INR 650/- (INDIAN RUPEES SIX HUNDRED AND FIFTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER ROUTE" USING THE STOCK EXCHANGE MECHANISM.

- This offer opening advertisement ("Offer Opening Advertisement") is being issued by the Company, to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., June 2, 2022), for buyback of not exceeding 1,15,38,461 (One Crore Fifteen Lakh Thirty Eight Thousand Four Hundred And Sixty One) Equity Shares from the Eligible Shareholders on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism at a price of INR 650 (Indian Rupees Six Hundred And Fifty only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 750.00.00.000 (Indian Rupees Seven Hundred And Fifty Crore only) excluding Transaction Costs.
- 2. This Offer Opening Advertisement should be read in continuation of and in conjunction with (a) the public announcement that was published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi) and the Ahmedabad edition of 'Financial Express' (Gujarati) on May 24, 2022 ("Public Announcement"); and (b) the letter of offer dated June 13, 2022 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"). This Offer Opening Advertisement is being published in all the newspapers in which Public Announcement was published.
- In terms of Regulation 8(i) of the Buyback Regulations, the Draft Letter of Offer dated May 30, 2022 ("DLOF") was submitted to

### RELIANCE JUTE MILLS (INTERNATIONAL) LIMITED ("RJML" OR "TARGET COMPANY") CIN: L17125WB1996PLC081382 Regd. Office: Ideal Plaza, South Block 4th Floor, 11/1, Sarat Bose Road, Kolkata, West Bengal - 700020, India Tel: 033 2280 7017/18 Email: financeho@reliancejute.com Website: www.reliancejute.com

tee of independent directors (**"IDC**") of Re **Company**") in relation to the Open Offer ("**Offer**") made by Surendra Agarwal ("**Acquirer 1**"), Sunil Jain ("**Acquirer 2**"), Anita Jain ("Acquirer 3"), Akhil Jain ("Acquirer 4") and Shilpa Jain ("Acquirer 5"), (hereinafter collectively referred to as "Acquirers") along with Seema Agarwal ("PAC1"), Somya Goyal ("PAC2") and Mayank Goyal ("PAC3"), (hereinafter collectively referred to as "PACs") to the public shareholders of the Target Company ("Shareholders") under Regulations 3(1) & 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations" / "Takeover Regulation").

Date	Monday, June 20, 2022
Name of the Target Company	Reliance Jute Mills (International) Limited
Details of the Offer pertaining to Target Company	The offer is a mandatory offer to acquire upto <b>6,48,612 Equity Shares</b> representing <b>25.05%</b> of the total share capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer, from the eligible shareholders of the Target Company for cash at a price of <b>Rs. 7.50</b> /- per equity share. The offer has been made pursuant to Share Purchase Agreement entered into between the Acquirers and Sellers on April 21, 2022. The Public Announcement was issued and published on April 21, 2022 to acquire upto <b>6,48,612 Equity Shares</b> representing <b>25.05%</b> of the total share capital of the Target Company on a fully diluted basis at a price of <b>Rs. 7.50</b> /- per fully paid up share.
Name of the Acquirers	Surendra Agarwal ( <b>"Acquirer 1"</b> ), Sunil Jain ( <b>"Acquirer 2"</b> ), Anita Jain ( <b>"Acquirer 3"</b> ) Akhil Jain ( <b>"Acquirer 4</b> ") and Shilpa Jain ( <b>"Acquirer 5</b> "), (hereinafter collectively referred to as <b>"Acquirers</b> ")
Name of the Manager to the Offer	Gretex Corporate Services Limited Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Mod Street, Fort, Mumbai 400001, Maharashtra, India, <b>Tel No.:</b> +91-22-4002 5273; <b>Email id:</b> info@gretexgroup.com <b>Website:</b> www.charteredfinance.in <b>SEBI Registration Number:</b> INM000012177 <b>Contact Person:</b> Arvind Harlalka
Members of the Committee of Independent Directors ("IDC")	<ol> <li>Shri Piyush Bhartia – Chairman</li> <li>Shri Rohit Banka – Member</li> </ol>
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any	have any Equity Holding in the Target Company. None of them have entered into any othe
Trading in the Equity shares/ other securities of the Target Company by IDC Members	The IDC Members have not traded in the securities of the company in the last 12 months
IDC Member's relationship with the Acquirers (Director, Equity shares owned, any other contract / relationship), if any	The IDC Members do not have any relationship with the Acquirers
Trading in the Equity shares/ other securities of the Acquirers by IDC Members	Not applicable as Acquirers are individuals and not listed on any stock exchange
Recommendation on the Open Offer, as to whether the Offer, is or is not, fair and reasonable	IDC believes that Open Offer is fair and reasonable
Summary of reasons for recommendation	In view of the current and past market prices, Intrinsic Value of the share, no volumes of Stock Exchange and based on the report from an Independent Valuer, the offer price or Rs.7.50/- per equity share prima facie appears to be justified.
Details of Independent Advisors, if any.	None
Any other matter to be highlighted	None
is, in all material respect, true and co all the information required to be dis	lief, after making proper enquiry, the information contained in or accompanying this stateme orrect and not misleading, whether by omission of any information or otherwise, and include closed by the Target Company under the Takeover Regulations.
Place: Kolkata	For and on behalf of the IDC of Reliance Jute Mills (International) Limite
Date: June 20, 2022	(Rohit Banka)(Piyush BhartiaMember of IDCChairman of IDC(DIN:07521286)(DIN:00154138Communicate Ind

The move is part of plans to rapidly expand manufacturing capacity across key markets in the country and scale up volumes

■ The new plant at Chakan in Pune will start by making electric cargo three-wheelers and later add electric passenger three-wheelers

■ The Chakan plant will be Omega Seiki's fourth manufacturing plant in the country

ponent-manufacturing facilities based in Chakan, from where it supplies sheet metal and other components to OEMs and Tier 1 and II suppliers. This is a ₹1,000-crore business for the company. These component companies would be making components for electric vehicles, Narang said.

The Chakan plant will be Omega Seiki's fourth manufacturing plant in the country.OSM has three manufacturing facilities at Faridabad with a combined manufacturing capacity of 2,600 e-3Ws a month. The company has invested \$50 million in these facilities.

The company is rapidly scaling up manufacturing and building volumes. According to Narang, the government's Vahan portal data showed that they were the number one company in electric three-

Sequoia India asks court to dismiss lawsuit by its ex-counsel

- SEBI on May 30, 2022. SEBI issued its comments on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/DCR-2/P/OW/ 2022/24216/1 dated June 10, 2022. SEBI's comments have been suitably incorporated in the Letter of Offer
- 4. The dispatch of the Letter of Offer to the Eligible Shareholders has been completed by Friday, June 17, 2022 through electronic mode to the Eligible Shareholders whose e-mail ids are registered with the Depositories/ the Company and through speed post / registered post for all the remaining Eligible Shareholders.
- 5. The Letter of Offer and Tender Form are also available on the website of the (a) Company (www.zyduslife.com); (b) Registrar (https://web.linkintime.co.in/Offer/Default.aspx); (c) NSE (www.nseindia.com) and BSE (www.bseindia.com); and (d) SEBI (www.sebi.gov.in). In case of non-receipt of the Letter of Offer and the Tender Form, the Eligible Shareholders may download the Letter of Offer / Tender Form from the websites indicated above. Further, in case of non-receipt of the Letter of Offer and the Tender Form:
  - a. In case the Eligible Shareholders hold Equity Shares in dematerialized form: If any Eligible Shareholder who is holding Equity Shares in dematerialized form and has been sent the Letter of Offer through electronic means wishes to obtain a physical copy of the Letter of Offer, they may send a request in writing to the Company or Registrar at the address or email ID mentioned at the cover page of the Letter of Offer stating name, address, number of Equity Shares held on Record Date, client ID number, DP name/ ID, beneficiary account number. Upon receipt of such request, a physical copy of the Letter of Offer shall be provided to such Eligible Shareholder. An Eligible Shareholder may participate in the Buyback by downloading the Tender Form from the website of the Company (www.zyduslife.com) or the website of the Registrar (https://web.linkintime.co.in/Offer/Default.aspx) or by providing his/her/its application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held as on the Record Date, Client ID number, DP name, DP ID, beneficiary account number and number of Equity Shares tendered for the Buyback.
  - In case the Eligible Shareholders hold Equity Shares in physical form: An Eligible Shareholder may participate in the Buyback by providing his/her/its application in writing on a plain paper signed by all Eligible Shareholders (in case of joint holding) stating name, address, folio number, number of Equity Shares held, Equity Share certificate number, number of Equity Shares tendered for the Buyback and the distinctive numbers thereof, enclosing the original Equity Share certificate(s), copy of Eligible Shareholder's PAN card(s) and executed share transfer form in favour of the Company. An Eligible Shareholder may participate in the Buyback by downloading the Tender Form from the website of the Company (www.zyduslife.com) or the website of the Registrar (https://web.linkintime.co.in/Offer/Default.aspx) and must ensure that the Tender Form, along with the TRS and requisite documents, reach the Registrar to the Buyback on or before the Buyback Closing Date i.e., Wednesday, July 6, 2022 by 5:00 pm (IST). If the signature(s) of the Eligible Shareholders provided in the plain paper application differs from the specimen signature(s) recorded with the registrar of the Company or are not in the same order (although attested), such Tender Forms are liable to be rejected under this Buyback.

Eligible Shareholders who intend to participate in the Buyback using the 'plain paper' option as mentioned above are advised to confirm their Entitlement from the Registrar to the Buyback Offer, before participating in the Buyback. For further details, please refer to paragraph 20.27 (on page nos. 59 and 60) of the Letter of Offer.

- 6. The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form as on Record Date. During the Tendering Period, the order for selling the Equity Shares will be placed in the Acquisition Window of NSE by Eligible Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary market. The Eligible Shareholder(s) who intend to participate in the Buyback will be required to approach their respective Seller Member (along with the complete set of documents for verification procedures in case of Equity Shares held in physical form) and have to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by NSE before the Buyback Closing Date. For detailed process of tendering of Equity Shares by Eligible Shareholders, please refer to paragraph 20 (from page nos. 52 to 63) (Procedure for Tendering Shares and Settlement) of the Letter of Offer.
- 7. In the event the Seller Member of any Eligible Shareholder is not registered with NSE as a trading member/ stock broker, then that Eligible Shareholder can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., ICICI Securities Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.
- The direct web link of the website of the Registrar to the Buyback for downloading the Letter of Offer, Tender Form and Share Transfer 8. Form is https://web.linkintime.co.in/Offer/Default.aspx.
- 9. The schedule of activities in relation to the Buyback are set out below:

	Activity	Date	Day	website
C	Date of Board Meeting approving the proposal for the Buyback	May 20, 2022	Friday	CDSL's w
-	Date of the Public Announcement for the Buyback	May 23, 2022	Monday	The remo
C	Date of publication of the Public Announcement for Buyback	May 24, 2022	Tuesday	(Tuesday
	Record Date for determining the Buyback Entitlement and the nat of Eligible Shareholders	mes June 2, 2022	Thursday	M/s. S D
E	Buyback Opening Date	June 23, 2022	Thursday	Scrutinize
E	Buyback Closing Date	July 6, 2022	Wednesday	The mem
	Last date of receipt of completed Tender Form and other specified documents by the Registrar	d July 6, 2022	Wednesday	Depositor VC / OAV
L	Last date of verification of Tender Forms by Registrar to the Buy	yback July 13, 2022	Wednesday	Company
a	Last date of intimation to the Designated Stock Exchange regardi acceptance or non-acceptance of tendered Equity Shares by the F		Thursday	investor@ a. a sign
C	Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	July 15, 2022	Friday	<ul> <li>b. self-at</li> <li>c. self-at</li> </ul>
E	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Des Stock Exchange to Eligible Shareholders/ Seller Broker	Second conductions and	Friday	Passp The mem
	Last date for payment of consideration to Eligible Shareholders w participated in the Buyback	ho July 15, 2022	Friday	with their The divid
L	Last Date of Extinguishment of Shares bought back	July 22, 2022	Friday	unable to
N	lote: Where last dates are mentioned for certain activities, such a	ctivities may happen on or before th	ne respective last dates.	non-regis to such m
cc in 1. C Le	n terms of Regulation 24(i)(a) of the Buyback Regulations, the is ontained in this Offer Opening Advertisement and confirms that thi oformation and does not contain any misleading information. Capitalised terms used but not defined in this Offer Opening Advertisement of Offer. This Offer Opening Advertisement is expected to be available on the second	s Offer Opening Advertisement cont ertisement shall have the meaning a	ains true, factual and material	Pursuant and the C the Incom However, by them
in 1. C	ontained in this Offer Opening Advertisement and confirms that thi nformation and does not contain any misleading information. Capitalised terms used but not defined in this Offer Opening Adve etter of Offer.	s Offer Opening Advertisement cont ertisement shall have the meaning a	ains true, factual and material ascribed to such terms in the	Pursuant and the C the Incom However, by them Form 150 In genera
cc in 1. C 12. Ti 2. Ti	ontained in this Offer Opening Advertisement and confirms that thi oformation and does not contain any misleading information. Capitalised terms used but not defined in this Offer Opening Advertisement is expected to be available on a management of Offer. MANAGER TO THE BUYBACK ICICI Securities ICICI SECURITIES LIMITED	s Offer Opening Advertisement cont ertisement shall have the meaning a SEBI's website at <u>www.sebi.gov.in</u> .	ains true, factual and material ascribed to such terms in the BUYBACK IMC VATE LIMITED L B S Marg, Vikhroli West, arashtra, India No.:+91 22 4918 6195 neet Deshpande 22@linkintime.co.in time.co.in INR000004058	Pursuant and the C the Incom However, by them Form 150



# Wheels India Limited

CIN: L35921TN1960PLC004175 Registered Office : No.21, Patullos Road, Chennai - 600 002, Tel : (044) 28522745 Factory : Padi, Chennai - 600.050, Tel : (044) 26234300 / 26258511 e-mail : investorservices@wheelsindia.com Website : www.wheelsindia.com



Notice is hereby given that the 63<sup>rd</sup> Annual General Meeting (AGM) of the shareholders of the Company will be held on Wednesday, July 13, 2022 at 10:15 A.M. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

In view of COVID-19 pandemic, the Annual general Meeting of the Company will be held through VC / OAVM in compliance with all applicable provisions of the Companies Act, 2013 and the Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with all the applicable circulars on the matter issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice of the 63" AGM. Hence, the members can attend and participate at the ensuing AGM through VC / OAVM facility only.

The notice of the 63" AGM (Notice) together with Annual Report for the financial year 2021-22 are being sent electronically on June 20, 2022 to all the members whose names appear in the Register of Members / list of Beneficial Owners as received from National Securities Depository Limited (NSDL) / Central Depository Services (India) Limited (CDSL) as at the close of business hours on June10, 2022 and who have registered their e-mail ID with the Company / Depository Participants. The members may note that the Notice and Annual Report 2021-22 will also be available on the Company's website at www.wheelsindia.com and website of National Stock Exchange of India Limited (NSE) at www.nseindia.com.The instructions for attending the AGM through VC / OAVM are provided in the Notice to the members. The members attending the meeting through VC / OAVM shall be counted for the purpose of reckoning the guorum under Section 103 of the Act.

In compliances with provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, the Company has offered electronic voting facility (remote e-voting) for transacting the business through Central Depository Services (India) Limited (CDSL) to enable the members to cast their votes electronically. Additionally, the facility for voting through electronic means shall also be made available at the time of meeting and members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right at the AGM. The Members who have cast their vote by remote e-voting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again. The detailed procedure for remote e-voting and e-voting at the meeting are provided in the Notice.

The members whose names appear on the Register of Members / Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date for voting i.e. July 06, 2022, shall be entitled to avail the facility of remote e-voting / e-voting at the AGM. Any person, who acquires shares of the Company and becomes a member after despatch of the Notice but before the cut-off date for voting i.e. July 06, 2022, may kindly refer to the notice uploaded in the Company's ebsite at www.wheelsindia.com and website of National Stock Exchange of India (NSE) at www.nseindia.com and DSL's website at www.evotingindia.com.

he remote e-voting period would commence on July 10, 2022 (Sunday) at 9:00 A.M (IST) and ends on July 12, 2022 uesday) at 5:00 P.M (IST). The members will not be able to cast their vote electronically beyond the said period and e remote e-voting module shall be disabled for voting by CDSL thereafter.

/s. S Dhanapal and Associates, a firm of Practising Company Secretaries, Chennai has been appointed as crutinizer for the e-voting process and e-voting at the AGM.

ne members holding shares in physical form whose have not registered their e-mail addresses with the Company / epository(ies) can obtain Notice, Annual Report 2021-22 and / or login details for joining the AGM through C / OAVM facility including e-voting, by sending scanned copy of the following documents via e-mail to the ompany's Registrar and Share Transfer Agent, (RTA) viz.,M/s. Cameo Corporate Services Limited at /estor@cameoindia.com/agm@cameoindia.com:

a signed request letter mentioning your name, folio number and complete address;

self-attested copy of PAN; and

**SEQUOIA CAPITAL INDIA** has asked a local court to dismiss a defamation lawsuit filed by one of its former general counsels, saying it was an attempt to curb its free speech rights and harm its interests, the venture capital firm's court filing shows.

Sequoia has been locked in a legal battle with Sandeep Kapoor, after he included the company in a defamation lawsuit against media companies that reported on a leaked Sequoia email of June 2. Kapoor was Sequoia's in-house general counsel for nearly nine years until 2019.

The lawsuit is the latest in a series of troubles for Sequoia that have the company grappling with complaints from startups about damaged trust following high-profile governance scandals at some of its portfolio companies in India and Southeast Asia. Kapoor's firm, Algo Legal, has said that Sequoia sent an email to its portfolio companies this month making baseless references to "concerning details" about the law firm that hurt its business and reputation. REUTERS

financialexp.epapr.in

self-attested copy of the address proof (such as AADHAAR Card, Driving Licence, Election Identity Card, Passport) etc.

ne members holding shares in demat form are requested to update their e-mail address / electronic Bank Mandate ith their Depository Participants.

he dividend, if declared by the members, will be paid on or before August 12, 2022. In case the Company is hable to pay the dividend to any Member in their bank accounts through electronic or any other means, due to on-registration of bank account details by the Members, the Company shall dispatch the dividend warrant / cheque such members.

ursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders w.e.f. April 01, 2020 nd the Company is required to deduct tax at source ("TDS") from dividend paid to the Members at prescribed rates in e Income Tax Act, 1961 ("the IT Act").

owever, no tax shall be deducted on the dividend payable to a resident individual if the total dividend to be received them during Financial Year 2022-23 does not exceed Rs.5,000 and also in cases where Members provide orm 15G / Form 15H (applicable to individuals aged 60 years or more) subject to conditions specified in the IT Act. general, to enable compliance with TDS requirements, members are requested to complete and / or update their esidential Status, PAN, Category as per the IT Act with their Depository Participants or in case Shares are held in nysical form, with the Company by sending an e-mail to the Company RTA's e-mail address at vestor@cameoindia.com / agm@cameoindia.com. The Form 15G / 15H can be downloaded from the web-link tps://investors.cameoindia.com to avail the benefit and e-mail to investor@cameoindia.com m@cameoindia.com by July 06, 2022. There is also provision to upload the 15G/ 15H in the weblink viz., tps://investors.cameoindia.com provided by the Company's Registrar and Share transfer agent /s. Cameo Corporate Services Limited.

you need any clarification, in this regard you may contact Ms. Komalavalli R, Senior Manager, /s. Cameo Corporate Services Limited (Phone: 044-28460395). The members may also refer to the communication on TDS on Dividend Distribution made available on the website of the Company tps://www.wheelsindia.com/agmupdate.html.

ursuant to Section 91 of the Companies Act, 2013, the Register of Members & Share Transfer Books of the Company all remain closed from July 07, 2022, Thursday to July 13, 2022, Wednesday (both days inclusive) for the purpose of yment of Dividend.

grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, anager, (CDSL) Central Depository Services (India) Limited, A Wing, 25" Floor, Marathon Futurex, Mafatlal Mill ompounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to lpdesk.evoting@cdslindia.com or call 1800225533.

> By order of the Board of Directors K.V.Lakshmi Company Secretary





### जनसत्ता. 20 जन. 2022 9

## राष्ट्र

स्थान: नई वि

दिनांक: 20.

'सीआइईटी' किंग हमद
बिन ईसा अल-खलीफा
पुरस्कार से सम्मानित
जनसत्ता ब्यूरो पर्व विल्ली 10 जन्म

नइ दिल्ला, 19 जून। राष्ट्रीय शैक्षिक अनुसंधान और प्रशिक्षण परि

(एनसीईआरटी) के केंद्रीय शैक्षिक प्रौद्योगिकी संस्थ (सीआइईटी) को यूनेस्को ने साल 2021 के ति शिक्षा में आइसीटी के उपयोग के लिए किंग हमद वि ईसा अल-खलीफा पुरस्कार से सम्मानित किया है केंद्रीय शिक्षा मंत्रॉलय की ओर से 17 मई, 20

को आत्मनिर्भर भारत अभियान के हिस्से के रूप में पीएम ई-विद्या की शुरुआत की गई थी, जो डिजिटल/आनलाइन/आन-एअर शिक्षा से संबंधित सभी प्रयासों को एकीकृत करता है ताकि बच्चों को प्रौद्योगिकी का उपयोग करके शिक्षा प्रदान करने और सीखने के नुकसान को कम करने के लिए बहपद्धति पहुंच को सक्षम किया जा सके। यह पुरस्कार सतत विकास

के लिए 2030 के एजंडे और शिक्षा पर इसके लक्ष्य के अनुरूप है जो सभी के लिए शैक्षिक और आजीवन सीखने के अवसरों का विस्तार करने के लिए नई तकनीकों का लाभ उठाने में नवीन द्रष्टिकोणों को मान्यता प्रदान करता है।

बहरीन साम्राज्य के समर्थन से 2005 में स्थापित यह पुरस्कार उन व्यक्तियों और संंगठनों को पुरस्कृत करता है जो उत्कृष्ट परियोजनाओं को लागू कर रहे हैं और डिजिटल युग<sup>े</sup> में सीखने, शिक्षण और समग्र शैक्षिक प्रदर्शन को बढाने के लिए प्रौद्योगिकियों के रचनात्मक उपयोग को बढावा दे

के प्राधिकृत अधिकारी के रूप (प्रवर्तन) नियमावली 2002 के वर्णित उधारकर्ता / सह–उधारक निर्गत की थी। एतदद्वारा उधार के नियम 8 के साथ पठित र रूप में तथा जनसाधारण को वह यहां इसमें निम्न वर्णितानु में अधिनियम की धारा 13 की किसी भी समय समस्त लागत में ''आईआईएफएल–एचएफएत	ाईआईएफएल होम फाइनेंस लिमिटेड (पूर्व में वित्तीय परिसंपत्तियों के प्रतिभूतिकरए नियम 3 के साथ पठित धारा 13(12) के कर्ताओं को, उक्त सूचना की प्राप्ति की रकर्ता को तथा जनसाधारण को सूचित कि उक्त अधिनियम की धारा 13(4) के अंतर्ग एतदद्वारा सावधान किया जाता है कि संप सार एक राशि तथा इस राशि पर ब्याज ो उप–धारा (8) के प्रावधानों की ओर आ ों, प्रभारों एवं उपगत व्ययों के साथ ''आ	में इंडिया इंफोलाइन हाउसिंग फाइनेंस लि. के रूप में अभिज्ञात) (आईआईएफएल–एचएफएल एण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभूति हि- उंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, कंपनी के प्राधिकृत अधिकारी द्वारा यहां इसमें निम् तिथि से 60 दिवसों के अंदर, सूचना में वर्णित राशि के प्रतिभुतान हेतु, एक मांग सूचन केया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का उक्त नियमावर्ल गंत उनको प्रदत्त शक्तियों के प्रयोगांतर्गत कब्जा ग्रहण कर लिया है। उधारकर्ता को विशे पंति उनको प्रदत्त शक्तियों के प्रयोगांतर्गत कब्जा ग्रहण कर लिया है। उधारकर्ता को विशे पंति ज लो तेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन–देन जो होग । हेतु <b>आईआईएफएल एचएफएल</b> के प्रभाराधीन होगा। उधारकर्ता का ध्यानाकर्षण उस स्थिति । मार्मत्रित किया जाता है, यदि उधारकर्ता विक्रय अथवा हस्तांतरण हेतु निर्धारित तिथि से पूत । इंआईएफएल–एचएफएल" को देय धनराषियों का पूर्ण भुगतान कर देता है, तो ऐसी स्थित क्रय अथवा हस्तांतरण नहीं किया जाएगा और ''आईआईएफएल–एचएफएल'' द्वारा प्रतिभू । जाएगा।
उधारकर्ता(ओं) का नाम, दिल्ली शाखा श्रीमती मंजू और श्री नंद किशोर (प्रॉस्पेक्ट संख्या— 907092, 908437, 932467)	प्रतिभूति परिसम्पत्ति का विवरण(अचल सम्पत्ति) वह सब टुकड़ा ओर अंश : संपत्ति संख्या–307, क्षेत्रफल 504 वर्ग फीट खसरा –47 ग्राम, बदरपुर (मुख्य बाजार बदरपुर), तहसील– कालका जी, दिल्ली, 110044, भारत।	ट, 908437 रु. 6,35,040/— (छह लाख पैंतीस हजार 04 17 जून—22 य पैंतालीस रुपये मात्र) प्रॉस्पेक्ट संख्या 932467 रु. <b>अक्टूबर</b> 2021
	शोरूम के बगल में, मोती नगर, न ।	करें: शाखा कार्यालय, प्लॉट नंबर 30/30ई, ऊपरी मूतल, मुख्य शिवाजी माग नई दिल्ली तथा/अथवा निगमित कार्यालयः भूखण्ड सं. 98, फेज–IV, उद्यो हस्ता./– प्राधिकृत अधिकारी, कृते आईआईएफएल होम फाइनेंस लिमिटेज

कब्जा सूचना (अचल संपत्ति हेतू) नियम 8—(1)

OSBI सर्वसमय माध्यम, कॉरपोरेट सेंटर, 3री मंजिल, वर्ल्ड ट्रेड केंद्र आर्केड, कफ परेड, मुंबई - 400005 निविदा आमंत्रण सूचना भारतीय स्टेट बैंक द्वारा आर एफ पी क्रमांक SBI/ACV/2022-23/001 दिनांकित: 20.06.2022 के अंतर्गत पात्र बोलीकर्ताओं से शाखा संचालित 25.500 कैपेक्स ए. टी. एम. / ए. डी. डबल्य,एम. के लिए ओ. टी. सी. लॉक प्रबंधन सेवाओं की खरीद के लिए ओपेक्स बोलियां आमंत्रित की गई हैं. बोलियां जमा करने के इच्छक बोलीकर्ता, https://bank.sbi पर प्रोक्योरमेंट न्यूज पर जाएं.

आर एफ पी के डाउनलोड का आरंभ : 20.06.2022 को सुबह 10:00 बजे से बोलियां जमा कराने की अंतिम तिथि व समय : 25.07.2022 को दोपहर 03.00 बजे तक.

देल्ली उप महाप्रबंध
हस्ताक्षर

### M/S INTERNATIONAL CORK MILLS LLP Khasra No. 316/1, Opp. Mother Dairy Plant, Basai-Garhi Road, Basai, Gurugram (HR)

E-Bidding no. 2022-23/STOCKS/01: The Competen Authority invites E-bids for disposal of Fire & Wet Affected Grinded cork granulated as salvage which had been damaged due to Fire affected or 'As is where basis' is. The interested bidders are advised to visit the www.justauction.in. The details of the E-bidding including list of items, approximate quantity available for disposal and its pictures are displayed on website.

Contact Person:-Mr. Anshul Grover (International Cork Mills LLP) Contact:9997999699, Contact:8800225429 Anita Jha(Surveyor Office) Inspection of damaged Fire & water affected Grinded cork granulated Items can done 20.06.2022 to 24.06.2022 between 10AM TO 4PM. E-bidding will be conducted on 24.06.2022 at 4:30PM to 5:30PM.

To place your bid, visit https://bit.ly/3zlBmfX, No manual offers will be accepted against E-bidding. Director M/S International Cork Mills LLP

### AKASHDEEP METAL INDUSTRIES LIMITED

(CIN: L28998DL1983PLC017150) ("AMIL" /TARGET COMPANY"/"TC")

Registered Office: 14, Dayanand Vihar, Backside Ground Floor, Vikas Marg, Ext. Delhi, East Delhi, Delhi 110092; Phone No.:+91-11- 11-27312176 / 5103 / 47055102; Email id:info.akashdeep14@gmail.com; Website: www.akashdeepmetal.in

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Akashdeep Metal Industries Limited ("AMIL" or the "Target Company") under regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")

Date 15.06.2022 Name of the Target Company Akashdeep Metal Industries Limited Details of the Offer pertaining to Target Company Open Offer to acquire up to 27,30,682 Equity Shares of Rs. 10/- each representing 26.00% of the Emerging Equity and Voting Share Capital of the Target Company, to be acquired by the Acquirer, at a price of Rs. 52.50/- per Equity share payable in cash in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011 Name(s) of the Acquirer and PACs with the Mr. Sunil Kumar Malik ("Acquirer") along with Mrs. Puja Malik (PAC-1), Mr. Acquirer Anshu Agarwal (PAC-2), Anshu Agarwal HUF (PAC-3), Mr. Ramesh Chandra Agarwal (PAC-4), R. C. Agarwal HUF (PAC-5), Mrs. Usha Agarwal (PAC-6), Mrs. Namita Agarwal (PAC-7), Mr. Akhil Bansal (PAC-8) and Mrs. Reena Agarwal (PAC-9) (hereinafter collectively referred to as "The PACs"). Name of the Manager to the offer Navigant Corporate Advisors Limited Members of the Committee of Independent Chairman: Mr. Girish Chadha Directors ("IDC") Member: Mr. Sanjeev Kumar IDC Member's relationship with the Target IDC Members are the Independent Directors of the Target Company. Neither Company (Director, Equity shares owned, any Chairman nor Member of IDC holds any equity shares in the Target Company. other contract/ relationship), if any None of them have entered into any other contract or have other relationship with the Target Company Trading in the Equity shares/other securities of No trading has been done by the IDC Members in the equity shares/ other the Target Company by IDC Members securities of the Target Company IDC Member's relationship with the acquirer None of the IDC Members have any relationship with the Acquirer. (Director, Equity shares owned, any other contract/relationship), if any. 10. Trading in the Equity shares/other securities of NotApplicable the acquirer by IDC Members Recommendation on the Open offer, as to The IDC Members believes that the Open Offer is fair and reasonable. However whether the offer, is or is not, fair and reasonable the shareholders should independently evaluate the Offer and take informed decision in the matter. 12. Summary of reasons for recommendation IDC recommends acceptance of the Open offer made by the Acquirer as the Offer price of Rs. 52.50/- per fully paid up equity share is fair and reasonable based on the following reasons: The Offer price appears to be reasonable considering market prices of Target Company. 2. The offer price of Rs. 52.50/- per fully paid up equity share offered by the

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER ROUTE" UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018. AS AMENDED, FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF



## **Zydus Lifesciences Limited**

(formerly known as Cadila Healthcare Limited)

CIN:L24230GJ1995PLC025878

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad- 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

OFFER TO BUYBACK OF NOT EXCEEDING 1,15,38,461 (ONE CRORE FIFTEEN LAKH THIRTY EIGHT THOUSAND FOUR HUNDRED AND SIXTY ONE) FULLY PAID-UP EQUITY SHARES OF ZYDUS LIFESCIENCES LIMITED (FORMERLY KNOWN AS "CADILA HEALTHCARE LIMITED") (HEREINAFTER REFERRED AS "THE COMPANY"), HAVING FACE VALUE OF INR 1/- (INDIAN RUPEE ONE ONLY) EACH ("EQUITY SHARES"), AT A PRICE OF INR 650/- (INDIAN RUPEES SIX HUNDRED AND FIFTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER ROUTE" USING THE STOCK EXCHANGE MECHANISM.

- 1. This offer opening advertisement ("Offer Opening Advertisement") is being issued by the Company, to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., June 2, 2022), for buyback of not exceeding 1,15,38,461 (One Crore Fifteen Lakh Thirty Eight Thousand Four Hundred And Sixty One) Equity Shares from the Eligible Shareholders on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism at a price of INR 650 (Indian Rupees Six Hundred And Fifty only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 750,00,00,000 (Indian Rupees Seven Hundred And Fifty Crore only) excluding Transaction Costs.
- 2. This Offer Opening Advertisement should be read in continuation of and in conjunction with (a) the public announcement that was published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi) and the Ahmedabad edition of 'Financial Express' (Gujarati) on May 24, 2022 ("Public Announcement"); and (b) the letter of offer dated June 13, 2022 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"). This Offer Opening Advertisement is being published in all the newspapers in which Public Announcement was published.
- 3. In terms of Regulation 8(i) of the Buyback Regulations, the Draft Letter of Offer dated May 30, 2022 ("DLOF") was submitted to SEBI on May 30, 2022. SEBI issued its comments on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/DCR-2/P/OW/ 2022/24216/1 dated June 10, 2022. SEBI's comments have been suitably incorporated in the Letter of Offer.

रहे हैं। एक अंतरराष्ट्रीय निर्णायक मंडल प्रति वर्ष दो सर्वश्रेष्ठ परियोजनाओं का चयन करती है। प्रत्येक पुरस्कार विजेता को पेरिस में यूनेस्को मुख्यालय में एक समारोह के दौरान 25.000 अमेरिकी डालर. एक पदक और एक डिप्लोमा प्रदान किया जाता है, जो 24 जून, 2022 को आयोजित किया जाएगा।

## कांग्रेस नेत्री के घर पर अज्ञातों लोगों ने किया हमला

### मंगलुरु, 19 जून (भाषा)।

कर्नाटक के दक्षिण कन्नड जिले के पुत्तूर में अज्ञात उपद्रवियों ने सोशल मीडिया पर कथित तौर पर विवादित धार्मिक टिप्पणी करने को लेकर कांग्रेस आइटी प्रकोष्ठ की सचिव वी शैलजा अमरनाथ के घर पर हमला कर दिया ।

पुलिस अधिकारियों ने बताया कि हिंदू संगठनों की शिकायत के आधार पर पुलिस ने शैलजा के खिलाफ धर्मों के बीच वैमनस्य पैदा करने और शांति भंग करने के इरादे से टिप्पणी करने के आरोप में मामला दर्ज किया है।

पुलिस के मुताबिक, शनिवार को शैलजा के घर पर हमला करने जारतियों खिड़वि और छिड़क में पुलि है। सू शैलजा निरीक्ष अब विश्व बजरंग संगठन एक क

- The dispatch of the Letter of Offer to the Eligible Shareholders has been completed by Friday, June 17, 2022 through electronic mode to the Eligible Shareholders whose e-mail ids are registered with the Depositories/ the Company and through speed post / registered post for all the remaining Eligible Shareholders.
- The Letter of Offer and Tender Form are also available on the website of the (a) Company (www.zyduslife.com); (b) Registrar (https://web.linkintime.co.in/Offer/Default.aspx); (c) NSE (www.nseindia.com) and BSE (www.bseindia.com); and (d) SEBI (www.sebi.gov.in). In case of non-receipt of the Letter of Offer and the Tender Form, the Eligible Shareholders may download the Letter of Offer / Tender Form from the websites indicated above. Further, in case of non-receipt of the Letter of Offer and the Tender Form:
  - a. In case the Eligible Shareholders hold Equity Shares in dematerialized form: If any Eligible Shareholder who is holding Equity Shares in dematerialized form and has been sent the Letter of Offer through electronic means wishes to obtain a physical copy of the Letter of Offer, they may send a request in writing to the Company or Registrar at the address or email ID mentioned at the cover page of the Letter of Offer stating name, address, number of Equity Shares held on Record Date, client ID number, DP name/ ID, beneficiary account number. Upon receipt of such request, a physical copy of the Letter of Offer shall be provided to such Eligible Shareholder. An Eligible Shareholder may participate in the Buyback by downloading the Tender Form from the website of the Company (www.zyduslife.com) or the website of the Registrar (https://web.linkintime.co.in/Offer/Default.aspx) or by providing his/her/its application in writing on a plain paper, signed by all Eligible Shareholders (in case of joint holding), stating name and address of the Eligible Shareholder(s), number of Equity Shares held as on the Record Date, Client ID number, DP name, DP ID, beneficiary account number and number of Equity Shares tendered for the Buyback.
  - In case the Eligible Shareholders hold Equity Shares in physical form: An Eligible Shareholder may participate in the Buyback by providing his/her/its application in writing on a plain paper signed by all Eligible Shareholders (in case of joint holding) stating name, address, folio number, number of Equity Shares held, Equity Share certificate number, number of Equity Shares tendered for the Buyback and the distinctive numbers thereof, enclosing the original Equity Share certificate(s), copy of Eligible Shareholder's PAN card(s) and executed share transfer form in favour of the Company. An Eligible Shareholder may participate in the Buyback by downloading the Tender Form from the website of the Company (www.zyduslife.com) or the website of the Registrar (https://web.linkintime.co.in/Offer/Default.aspx) and must ensure that the Tender Form, along with the TRS and requisite documents, reach the Registrar to the Buyback on or before the Buyback Closing Date i.e., Wednesday, July 6, 2022 by 5:00 pm (IST). If the signature(s) of the Eligible Shareholders provided in the plain paper application differs from the specimen signature(s) recorded with the registrar of the Company or are not in the same order (although attested), such Tender Forms are liable to be rejected under this Buyback.

Eligible Shareholders who intend to participate in the Buyback using the 'plain paper' option as mentioned above are advised to confirm their Entitlement from the Registrar to the Buyback Offer, before participating in the Buyback. For further details, please refer to paragraph 20.27 (on page nos. 59 and 60) of the Letter of Offer.

- 6. The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form as on Record Date. During the Tendering Period, the order for selling the Equity Shares will be placed in the Acquisition Window of NSE by Eligible Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary market. The Eligible Shareholder(s) who intend to participate in the Buyback will be required to approach their respective Seller Member (along with the complete set of documents for verification procedures in case of Equity Shares held in physical form) and have to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by NSE before the Buyback Closing Date. For detailed process of tendering of Equity Shares by Eligible Shareholders, please refer to paragraph 20 (from page nos. 52 to 63) (Procedure for Tendering Shares and Settlement) of the Letter of Offer.
- In the event the Seller Member of any Eligible Shareholder is not registered with NSE as a trading member/ stock broker, then that 7. Eligible Shareholder can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., ICICI Securities Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.
- The direct web link of the website of the Registrar to the Buyback for downloading the Letter of Offer, Tender Form and Share Transfer 8. Form is https://web.linkintime.co.in/Offer/Default.aspx.
- The schedule of activities in relation to the Buyback are set out below:

9.	The schedule of activities in relation to the buyback are set out	it below.	77		('Letter of Off	e <b>r</b> ');								
	Activity		Date	Day	(e) Corrigendum te		Offer dated Monday	/, May 16, 2022,	which was publis	shed in the Newsp	apers on Tuesda	ay, May 17, 202	2 (' <b>Corrigendum</b>	
	Date of Board Meeting approving the proposal for the Buyback	k	May 20, 2022	Friday	to the Letter of	,,			<i></i>					
	Date of the Public Announcement for the Buyback		May 23, 2022	Monday			mmittee of Indeper ay 23, 2022 (' <b>Reco</b>			npany dated Satu	rday, May 21, 2	2022, which was	published in the	
इस संबंध वर्ज कराई Record Date for determining the Buyback Entitlement and the names			May 24, 2022	Tuesday	(g) The dispatch of Letter of Offer confirmation advertisement dated Monday, May 23, 2022, which is being published in the Newspapers on Tuesday,									
	Record Date for determining the Buyback Entitlement and the of Eligible Shareholders	names	June 2, 2022	Thursday		('Dispatch C	onfirmation Adver	r <b>tisement</b> '); and						
	Buyback Opening Date		June 23, 2022	Thursday			('Pre-Offer Advert			a monday, may 2	5, 2022, Willoff V			
	Buyback Closing Date		July 6, 2022	Wednesday			iled Public Stateme							
	Last date of receipt of completed Tender Form and other spec documents by the Registrar	cified	July 6, 2022	Wednesday	(i) BSE Limited's	Settlement for (	Advertisement, and Offer to Buy – Acquis	sition Window (Ta	keover) of Inderg				, .	
	Last date of verification of Tender Forms by Registrar to the	Buyback	July 13, 2022	Wednesday		•	NoticesCirculars.a							
	Last date of intimation to the Designated Stock Exchange rega acceptance or non-acceptance of tendered Equity Shares by the		July 14, 2022	Thursday	Offer Docume	nts.	out not defined in th							
acceptance or non-acceptance of tendered Equity Shares by the Registrar के Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange			July 15, 2022	Friday	The Public Shareholders of the Target Company are requested to note that, for the acquisition of up to 13,15,860 (Thirteen Lakhs Fifteen Thousand Eight Hundred and Sixty) Equity Shares representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company and transfer of management and control of the Target Company, the Target Company is necessitated to be in receipt of prior approval from the Reserve Bank of India									
	Last date of dispatch of share certificate(s) by the Registrar to Buyback/ unblocking/ return of unaccepted Equity Shares by I Stock Exchange to Eligible Shareholders/ Seller Broker		July 15, 2022	Friday	in terms of Par taking Compar	agraph 61 of C ny (Reserve B	hapter – IX of Sectionank) Directions, 20 form you that, even of	on III of Master Di 16, bearing notifi	rection – Non-Ba ication number I	nking Financial Co DNBR.PD.007/03.	mpany – Non-Sy 10.119/2016-17	ystemically Impo dated Septemb	rtant Non-Deposit er 01, 2016.	
	Last date for payment of consideration to Eligible Shareholders participated in the Buyback	rs who	July 15, 2022	Friday	reference num failed to receiv	ber 'SEBI/HO/ ve the said RE	CFD/DCR2/P/OW/2 31 Approval. Howev s of Regulation 18 (	2022/19390/1' da ver, in order to e	ated Friday, May ensure complian	06, 2022 (' <b>SEBI</b> ce with the said S	Observation L SEBI Observatio	etter'), the Targ	et Company had accordance and	
	Last Date of Extinguishment of Shares bought back		July 22, 2022	Friday			e 07, 2022. The def							
	Note: Where last dates are mentioned for certain activities, such	ch activities may	happen on or before the r	espective last dates.	Mode of tendering	Number of Bids	Number of Equity Shares	Equity SI	hares rejected/	returned	Number of	Equity Shares	accepted	
	contained in this Offer Opening Advertisement and confirms that information and does not contain any misleading information. Capitalised terms used but not defined in this Offer Opening A Letter of Offer.	Advertisement sh	hall have the meaning asc	81	Demat Physical <b>Total</b>	34 6 <b>40</b>	bided 1,97,071 600 1,97,671	of Equity Shares — 600 600	of Offer Size 0.05% 0.05%	of Voting Share Capital — 0.01% 0.01%	of Equity Shares 1,97,071 — 1,97,071	of Offer Size 14.98% — 14.98%	of Voting Share Capita 3.89% — 3.89%	
2.	This Offer Opening Advertisement is expected to be available of	on SEBI's webs	ite at <u>www.sebi.gov.in</u> .		Further, on Fri	day, June 17,	2022, being the ac	ceptance date as	s per the activity	schedule for acce	pting the Equity			
	ICICI SECURITIES LIMITED Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 Maharashtra, India Tel. No.: +91 22 6807 7100; Fax No.: + 91 22 6807 7801 Contact Person: Mr. Shekher Asnani / Mr. Sumit Singh Email: sumitkumar.singh@icicisecurities.com/ shekhar.asnani@icicisecurities.com Website: www.icicisecurities.com SEBI registration No.: INM000011179 Validity Period: Permanent	INK INTIME INDIA PRIVAT 101, 1 <sup>st</sup> Floor, 247 Park, L & Mumbai - 400 083, Mahara +91 22 4918 6200; Fax No ontact Person: Mr. Sumee I: zyduslife.buyback2022@ Website: www.linkintim EBI registration No.: INF Validity Period: Perm	<ul> <li>SEBI.</li> <li>On the culmination of the aforesaid facts, we would like to inform you that, the Acquirers have hereby confirmed, warranted, and stated that:</li> <li>(a) The Offer Price shall be revised considering the interest factor at the rate of 10.00% (Ten Percent) per annum on the Offer Price for the period of delay to all the eligible Public Shareholders whose Equity Shares have been accepted in the said Offer at the rate of 10.00% (Ten Percent) per annum in accordance with and in compliance with the provisions of Regulation 18 (11A) of the SEBI (SAST) Regulations ('Interest');</li> <li>(b) In case of non-receipt of the said RBI Approval, they shall withdraw the said Offer in accordance with the provisions of Regulation 23(1)(a) of the SEBI (SAST) Regulations. In pursuance of the said withdrawal, within 2 (Two) Working Days make an advertisement in the Newspapers, providin the grounds and reasons for withdrawal of the said Offer, and inform SEBI, BSE Limited, and the Target Company, in accordance and compliance with the provisions of Regulation 23(2) of the SEBI (SAST) Regulations.</li> <li>(c) The Acquirers accept full responsibility for the information contained in this Extension of Offer Period Advertisement and for the obligations as prescribed under the SEBI (SAST) Regulations. Issued by the Manager to the Offer</li> <li>CAPITALSQUARE ADVISORS PRIVATE LIMITED 205-209, 2<sup>nd</sup> Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai – 400093 Maharashtra, India</li> </ul>					for the period of rcent) per annum on 23(1)(a) of the papers, providing and compliance <b>nt and for their</b>						
Sd/- Sd/- Pankaj R. Patel Sharvil P. Patel Chairman Managing Director Co DIN: 00131852 DIN: 00131995 Date : June 18, 2022 Place : Ahmedabad			For and on behalf of Zyd Sd/- Dhaval N. Soni any Secretary & Compliand	Teaming toge	ther to create	Ema Web Con SEB Valie	osite: www.capi tact Person: Mr. I Registration I dity: Permanent	moy.banerjee@ talsquare.in . Tanmoy Banerj <b>Number:</b> INM00	capitalsquare.in/ ee/ Ms. Pankita P	atel	capitalsquare.in	;		

14.	Any other matter(s) to be highlighted	No
13.	Details of Independent Advisors, if any.	None
		<ul> <li>Acquirer is more than volume-weighted average price paid by Acquirer during 52 weeks immediately preceding the date of Public Announcement i.e. 25" September, 2021.</li> <li>3. The equity shares of the Target Company are frequently traded shares within the meaning of explanation provided in Regulation 2(j) of SEBI (SAST) Regulations, 2011.</li> <li>4. The offer price of Rs. 52.50/- per fully paid up equity share offered by the Acquirer is higher than the volume-weighted average market price of shares for a period of sixty trading days immediately preceding the date of the public announcement.</li> <li>5. The Offer Price of Rs. 52.50/- per fully paid up equity share offered by the Acquirer includes interest @ 10% per annum as prescribed in Regulation 18 (11A) of SEBI (SAST) Regulations for any delay in payment beyond the Scheduled Payment Date</li> <li>Keeping in view above facts IDC is of opinion that Open Offer price is fair and reasonable and is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.</li> </ul>

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA. DPS and LOF.

For Akashdeep Metal Industries Limited

Sd/-Girish Chadha

**Chairman-Committee of Independent Directors** 

DIN: 01808647

Place: Delhi Date: 15.06.2022

### ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF **INDERGIRI FINANCE LIMITED**

Corporate Identification Number: L65923MH1995PLC161968:

Registered Office: Office No 327, 3rd Floor, Goyal Trade Centre, Near Sona Talkies, Shantivan, Borivali (East), Mumbai – 400066, Maharashtra, India; Contact Number: 022-22016956; Fax Number: 022-22016956; Website: www.indergiri.com; Email Address: info@indergiri.com;

This Intimation of Extension of Offer Period Advertisement is being issued by CapitalSquare Advisors Private Limited, the Manager to the Offer ('Manager') for and on behalf of Roshan Shah ('Acquirer 1'), Anand Devendra Tiwari ('Acquirer 2'), Wunnava V Shanker ('Acquirer 3'), and Mohit Agarwal ('Acquirer 4') (Acquirer 1, Acquirer 2, Acquirer 3, and Acquirer 4 are hereinafter collectively referred to as 'Acquirers'), in respect of the open offer for acquisition of up to 13,15,860 (Thirteen Lakhs Fifteen Thousand Eight Hundred and Sixty) fully paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) each ('Equity Shares') representing 26.00% (Twenty-Six Percent) of the voting share capital of Indergiri Finance Limited ('INDERGR' or 'Target Company') at an offer price of ₹10.30/- (Rupees Ten and Thirty Paise Only) per Equity Share in accordance with the provisions of Regulations 3 (1) and 4 and such other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ('SEBI (SAST) Regulations'), and is being published on Monday, June 20, 2022, in the newspapers, namely being, Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions) and Mumbai Lakshadeep (Marathi daily) (Mumbai Edition) ('Newspapers') ('Extension of Offer Period Advertisement'), and is to be read in conjunction with the:

(a) Public Announcement dated Wednesday, March 09, 2022, ('Public Announcement');

- (b) Detailed Public Statement dated Monday, March 14, 2022, which was published on Tuesday, March 15, 2022, in the Newspapers, ('Detailed Public Statement<sup>\*</sup>)
- (c) Draft Letter of Offer dated Tuesday, March 22, 2022 ('Draft Letter of Offer');
- (d) Letter of Offer dated Monday, May 16, 2022, along with the Form of Acceptance-cum-Acknowledgement and Form SH-4 Securities Transfer Form ('Letter of Offer');